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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**INSIDE INFORMATION
ANNOUNCEMENT ON ESTIMATED PROFIT OF THE RESULTS
FOR THE YEAR OF 2023**

SPECIAL NOTICE:

The board of directors and all directors of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rules 13.09(2)(a) and 13.10B of the Listing Rules to provide shareholders of the Company and potential investors with the financial information of the Company. The relevant data of this announcement is prepared in accordance with China Accounting Standards for Business Enterprises. The estimate referred to in this announcement is only preliminary estimate made by the Company and has not been audited by certified public accountants. Investors are advised to be aware of investment risks.

This announcement is made by Datang International Power Generation Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”) and Rules 13.09(2)(a) and 13.10B of the Listing Rules. The relevant data of this announcement is prepared in accordance with China Accounting Standards for Business Enterprises.

I. ESTIMATED RESULTS FOR THE PERIOD

1. Period to which the estimated results apply: from 1 January 2023 to 31 December 2023.

2. Estimated results: according to the preliminary estimate, it is expected that the net profit attributable to the shareholders of the Company as recorded in the consolidated financial statements of the Company and its subsidiaries (collectively referred to as the “**Group**”) for the year ended 31 December 2023 will be approximately RMB1.0 billion to RMB1.5 billion, turning loss into profit as compared to the corresponding period of the previous year.

It is expected that the net profit after deducting non-recurring gains and losses attributable to the shareholders of the Company as recorded in the consolidated financial statements of the Group for the year ended 31 December 2023 will be approximately RMB0.5 billion to RMB1.0 billion.

3. The data of the estimated results for the period has not been audited by certified public accountants.

II. RESULTS OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

1. Net loss attributable to the shareholders of the Company as recorded in the consolidated financial statements for the year ended 31 December 2022 amounted to approximately RMB0.410 billion.

Net loss after deducting non-recurring gains and losses attributable to the shareholders of the Company as recorded in the consolidated financial statements for the year ended 31 December 2022 amounted to approximately RMB1.482 billion.

2. Losses per share: RMB0.0966 per share.

The above data for the year of 2022 is prepared in accordance with China Accounting Standards for Business Enterprises.

III. MAIN REASONS FOR THE ESTIMATED PROFIT OF THE RESULTS FOR THE PERIOD

In 2023, the Company continued to promote the development of green and low-carbon transformation, and the installed capacity of clean energy continued to increase, which effectively drove the overall year-on-year increase in power generation for the year, and realized a year-on-year increase in operating income. Furthermore, the unit fuel cost for power generation achieved a year-on-year decrease, resulting in a significant improvement in quality and efficiency and the turning of loss into profit in the Company’s annual results.

According to the requirements of the Accounting Standards for Business Enterprises and other relevant provisions, in order to reflect the Company's assets and financial conditions in a truly and accurately manner, based on the principle of prudence, the Company proposes to make provisions and write-off of certain assets. The final amount affected shall be subject to the data to be disclosed in the annual report.

IV. RISK WARNING

There are no significant uncertainties concerning the Company that would affect the accuracy of the estimated results.

The above estimated data are only preliminary accounting data and have not been audited by certified public accountants. The detailed and accurate financial data shall be subject to the audited 2023 annual report which is to be formally disclosed by the Company. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By order of the Board
Sun Yanwen
Joint Company Secretary

Beijing, the PRC, 30 January 2024

As at the date of this announcement, the directors of the Company are:

Wang Shunqi, Ying Xuejun, Xu Guang, Ma Jixian, Tian Dan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Jin Shengxiang, Sun Yongxing, Niu Dongxiao, Zong Wenlong*, Zhao Yi*, Zhu Dahong*, You Yong**

* *Independent non-executive directors*