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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RESOLUTIONS OF
THE BOARD OF DIRECTORS**

SPECIAL NOTICE:

The board of directors (the “**Board**”) and all directors (the “**Directors**”) of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The fourth meeting of the tenth session of the Board of Datang International Power Generation Co., Ltd. (“**Datang International**” or the “**Company**”) was convened on Wednesday, 30 October 2019 by way of written resolution. 15 Directors were eligible to attend the meeting and all of them attended the meeting. The convening of the meeting was in compliance with the provisions stipulated in the Company Law of the People’s Republic of China and the articles of association (the “**Articles of Association**”) of the Company, and was lawful and valid. The following resolutions were approved unanimously at the meeting:

I. THE “RESOLUTION ON THE THIRD QUARTERLY REPORT OF 2019” WAS CONSIDERED AND APPROVED

Voting results: 15 voted in favour, 0 voted against and 0 abstained

The publication of the 2019 third quarterly report of the Company was approved.

II. THE “RESOLUTION ON THE APPOINTMENT OF THE DEPUTY GENERAL MANAGER OF THE COMPANY” WAS CONSIDERED AND APPROVED

Voting results: 15 voted in favour, 0 voted against and 0 abstained

It was approved that Mr. Wang Qiying would be appointed as the deputy general manager of the Company, with a term commencing from the date of this announcement. Please refer to the appendix to this announcement for the biographical details of Mr. Wang Qiying.

III. THE “RESOLUTION ON THE APPOINTMENT OF THE SECRETARY TO THE BOARD OF THE COMPANY” WAS CONSIDERED AND APPROVED

Voting results: 15 voted in favour, 0 voted against and 0 abstained

It was approved that Mr. Jiang Jinming would be appointed as the secretary to the Board of the Company, with a term commencing from the date of this announcement. Please refer to the appendix to this announcement for the biographical details of Mr. Jiang Jinming.

IV. THE “RESOLUTION ON THE ACQUISITION OF THE ENTIRE EQUITY INTEREST OF HOHHOT THERMAL POWER COMPANY HELD BY DATANG CORPORATION” WAS CONSIDERED AND APPROVED

Voting results: 13 voted in favour, 0 voted against and 2 abstained

1. It was approved that Datang International would acquire by way of agreement, the minority interests held by China Datang Corporation Ltd. in Inner Mongolia Datang International Hohhot Thermal Power Company Limited (“**Hohhot Thermal Power Company**”) at the consideration of RMB17,820,300 (subject to the filed results of the valuation) in accordance with the procedures on the transfer of state-owned assets. Upon completion of the equity interest transfer, Hohhot Thermal Power Company will become a wholly-owned subsidiary of Datang International.
2. The Directors (including independent Directors) of the Company were of the view that the acquisition of equity interest is a transaction to be conducted on normal commercial terms that is fair and reasonable and in the interests of the Company and shareholders as a whole.
3. In accordance with the listing rules of places where the Company’s shares are listed, the equity interest transfer constitutes a connected transaction of Datang International, and the connected Directors Mr. Chen Feihu and Mr. Wang Sen have abstained from voting in respect of the connected transaction.

Relevant announcement(s) will be further published by the Company after the execution of the relevant equity interest transfer agreement.

V. THE “RESOLUTION ON THE MERGER PLAN OF HOHHOT THERMAL POWER COMPANY AND RENEWABLE RESOURCE COMPANY” WAS CONSIDERED AND APPROVED

Voting results: 15 voted in favour, 0 voted against and 0 abstained

It was approved that after Hohhot Thermal Power Company has become a wholly-owned subsidiary of the Company, Inner Mongolia Datang International Renewable Resource Development Company Limited (“**Renewable Resource Company**”) will absorb and merge with Hohhot Thermal Power Company. Subsequent to the merger, Renewable Resource Company will subsist and Hohhot Thermal Power Company will be deregistered. Thereafter, Renewable Resource Company will be entitled to all properties, rights and interests which, were originally owned by Hohhot Thermal Power Company, it will assume all debts, liabilities and obligations which were originally assumed by Hohhot Thermal Power Company, and it will also succeed to the contracts, agreements and other similar documents of which Hohhot Thermal Power Company was a party.

VI. THE “RESOLUTION ON RETIREMENT OF THE FIXED ASSETS OF COAL-FIRED UNITS OF BEIJING GAO JING THERMAL POWER PLANT AND DISPOSAL PLAN OF THE RETIRED ASSETS” WAS CONSIDERED AND APPROVED

Voting results: 15 voted in favour, 0 voted against and 0 abstained

1. It was approved that the fixed assets of the coal-fired units in Beijing Gao Jing Thermal Power Plant (“**Beijing Gao Jing Thermal Power Plant**”) of Datang International Power Generation Co., Ltd. that have been shut down, with an original value and net book value of RMB1,783,714,700 and RMB23,738,800, respectively, would be retired. The retirement of the fixed assets would result in a decrease in total profit of the Company in 2019 by approximately RMB23,738,800.
2. It was approved that the Company would transfer the retired assets of the shut-down coal-fired units of Beijing Gao Jing Thermal Power Plant by way of public tender. The floor price for the first tender shall not be less than the appraised value of the assets (subject to final filed data from the valuation). If no intended transferee has been solicited in the first tender, it is agreed that a second tender will be conducted and the second tender price shall be adjusted downwards within 10% from the first tender price.

The announcement is hereby given.

By Order of the Board
Jiang Jinming
Company Secretary

Beijing, the PRC, 30 October 2019

As at the date of this announcement, the Directors of the Company are:

Chen Feihu, Wang Sen, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Zhang Ping, Jin Shengxiang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*

APPENDIX: BIOGRAPHICAL DETAILS OF MR. WANG QIYING AND MR. JIANG JINMING

Biographical details of Mr. Wang Qiyong

Mr. Wang Qiyong, born in October 1962, is a senior engineer and senior political engineer (高級政工師) with a bachelor's degree. Since 1996, he has served as the Deputy General Manager and General Manager of Baoding Heat Power Plant (保定熱電廠); a Party Committee member and the Deputy General Manager of Datang Hebei Power Generation Co., Ltd. (大唐河北發電有限公司); the General Manager and Party Committee Secretary of Datang Xinjiang Power Generation Co., Ltd. (大唐新疆發電有限公司); the Chief of the planning and development department of China Datang Corporation Ltd.; the Chief of the planning and development department of China Datang Corporation Ltd. and the General Manager and Party Committee Secretary of the Tibet Branch Company of China Datang Corporation Ltd. (中國大唐集團有限公司西藏分公司).

Mr. Wang Qiyong has long been engaged in the management and planning and development of power enterprises, having had extensive experience in power enterprise management and planning and development.

Biographical details of Mr. Jiang Jinming

Mr. Jiang Jinming, born in July 1963, is a senior accountant with a bachelor's degree. He served as the Deputy General Manager of Datong First Power Plant (大同第一熱電廠); the Deputy General Manager of Jinneng Datong Energy Development Company (晉能大同能源發展公司); the Deputy General Manager and Chief Accountant of Shanxi Datang Pingwang Heat and Power Co., Ltd. (山西大唐平旺熱電有限責任公司); the Deputy General Manager and Chief Accountant of Shanxi Datang Yungang Heat and Power Co., Ltd. (山西大唐雲岡熱電有限責任公司); the Chief Accountant of Datang Shaanxi Power Generation Co., Ltd. (大唐陝西發電有限公司); a Party member, the Deputy General Manager and Chief Accountant of Datang Shandong Power Generation Co., Ltd. (大唐山東發電有限公司); the Deputy General Manager and a Party Member, the Party Secretary and Deputy General Manager, the General Manager and Party Secretary of China Datang Finance Co., Ltd. (中國大唐集團財務有限公司). Since August 2018, he has served as a member of the Party Committee and Chief Accountant of the Company.

Mr. Jiang Jinming has long been engaged in the operations and management of power enterprises, having had extensive experience in the business operations and financial management of power enterprises.